Explore what's new by clicking a section below:



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Microsoft Entra ID Integration





A brand-new integration with Microsoft Entra ID that allows users to manage employee accounts across UKG Ready and Microsoft systems. This integration syncs key attributes like name, job title, manager, etc., from UKG Ready to Microsoft systems and is available to add on through the Solutions Exchange.

To activate this feature in your UKG Ready solution, go to...



and click Learn More to install.



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OAuth Persistence and Removal





When users access third party applications through your solution (Great Place To Work, Employee Navigator, etc.) they no longer need to re-sign in. They can now give their consent to remember their login information and bypass the need to re-sign in or reauthenticate to use those third-party solutions. If a user decides they no longer want these applications to use their login information, they can remove their consent within their Employee Profile.



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Frozen Columns in Reports







Freeze up to five columns in a single report per report view. Users will be able to choose which columns they want to freeze by pinning the column in the report table or when adding/removing a column. Columns will pin to the left side of the report and allow users to see critical data when accessing key information.



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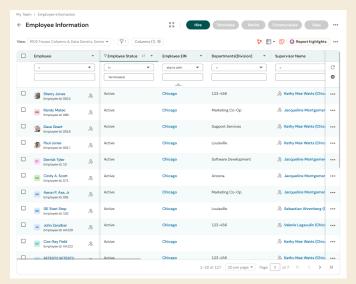


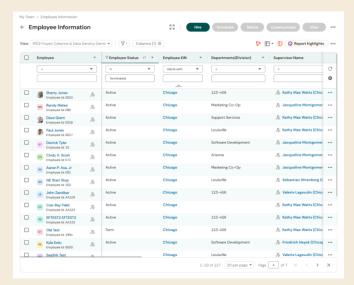


Two new data density options will be available for users to customize their report views:

- **Standard** uses existing row heights/paddings
- Compact uses slimmer row heights/paddings

In both views all banded rows will have darker shading and pull in the designated system theme.





Standard View

Compact View

Important: Compact Views for Reports will be available in the weeks following the release. For more information on when this will be available, please follow the <u>UKG Ready (Announcements)</u> group in the UKG CommunityTM.



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Cross-Suite - Experience

CSV No Quotes Export File Type







Generate a CSV report export file that removes all quote marks surrounding values. It will be labeled as: CSV (No Quote Marks).



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CVS No Quotes Export File Types

Great Place to Work New Fields

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Cross-Suite – Great Place to Work

Great Place to Work New Fields







Two new fields have been added to the Employee Data File within Great Place To Work: Manager Levels and Employee Tenure. This will provide better insight into any correlation management or tenure has with sentiment.

Important: This feature is part of the Great Place To Work Hub add-on that requires an additional cost. If you are interested in adding the Great Place To Work Hub to your solution, please reach out to your account manager.





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Group Punch

Annualization and Modulation

Limit List Enhancements

Dynamic Period Grants

Open Shift Costing

Workforce Management

Get a Sneak Peek of:

Timekeeping

Group Punch

Annualization and Modulation

Limit List Enhancements

Accruals

Dynamic Period Grants

Scheduler

Open Shift Costs





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Release Resources

Workforce Management - Timekeeping

Group Punch





A new mobile-first option that will allow managers to initiate bulk timekeeping options. From the new Group Punch screen, managers will be able to select multiple employees and complete tasks, including:

- Submit bulk actions like Punch In, Punch Out, or Cost Center Change
- · View their current punch status
- · Create groups of employees



Additional Feature Resources

Watch: Product Spotlight Video



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Release Resources

Workforce Management - Timekeeping

Annualization and Modulation





EMEA | APAC

This new PayCalc rule will tracks hours over a full year and uses repeating/custom week-based cycles. This rule provides multiple ways to set target hours, track cumulative work, and calculate overtime based on your employees' contracts or schedules to help ensure your organization remains compliant.



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Limit List Enhancements





Enhancements to the Limit List functionality will be available, allowing multiple Root node selection and the option to include Subtrees. Once the Enable Multiple Subtree Selection toggle is turned on, when a parent node is selected, all child nodes will be automatically included, reducing the manual selection of each Cost Center option. The new option will allow admins to configure up to 300 Cost Centers as part of the list.



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Workforce Management – Accruals

Dynamic Period Accrual Grants





A new option to grant accruals based on an Employee Date will be available. Administrators will be able to define the grant period based on the following dates:

- Date Hired
- Date Started
- · Date Re-Hired
- · Seniority Date
- Birthday
- · Benefits Date
- Custom Date

This enhanced dynamic period definition will be applicable to key accrual rules such as:

- Fixed Grant
- · Time Worked Grant
- · Balance Limit within Period
- Max Accrued Amount
- Tenure-Based Grant rules



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Workforce Management - Scheduler

Open Shift Costs





A new Pay Calculation field for Open Shifts will be available. This will allow Open shifts to be accounted for in Schedule Cost estimates.



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Payroll Landing Page Updates

Nacha Operating Rules-ACH Description Field

Money Movement Options for Canada and Australia

W-4 Web Forms

Payroll

Get a Sneak Peek of:

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Payroll Landing Page Updates





Based on your feedback after the Payroll Landing Page was released in R101, additional payroll metadata and conditional tags will be added to the cards to provide helpful information related to your payroll.

New metadata:

Pay Date

Submit by date and time when configured for the scheduled payroll

New conditional tags:

Urgent – amber tag added to indicate when the scheduled submit date is within 2 hours of the current time

Overdue – red tag added to indicate when a payroll has not been processed by the scheduled submit date and time



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Payroll Landing Page Updates

Nacha Operating Rules-**ACH Description Field**

Money Movement Options for Canada and Australia

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Nacha Operating Rules-ACH Description Field







A new validation to the ACH Descr field within the Default Bank Accounts > Employee Direct Deposits type will be added to ensure the first 7 characters are "PAYROLL". This field will be automatically updated for all companies. All prenotes will also be updated to reflect "PAYROLLPRE" in the description.



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Payroll Landing Page Updates

Nacha Operating Rules-**ACH Description Field**

Money Movement Options for Canada and Australia

W-4 Web Forms

Payroll

Money Movement Options for Canada and Australia







New Money Movement (MM) options will be made available to ensure direct deposit files contain correct data and employees are paid timely. These options will be added in the following regions:

Canada

- · The option to add a transmission header
- The option to control sequence numbers

Australia

• The option to make the name field in the Employee Direct Deposit settings mandatory



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Nacha Operating Rules-ACH Description Field

Money Movement Options for Canada and Australia

W-4 Web Forms

Payroll

W-4 Web Forms





All existing W-4 withholding forms will be converted to web forms within the solution. This update will provide a fully responsive form experience that works across both desktop and mobile when entering data into the state tax withholding forms. Users will still have access to download the signed forms in a .pdf format for printing.



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E-Verify Updates

Extend Open Enrollment Dates

Displaying Real Time Premium Contributions

Penalty Risk Assessment Report from Trusaic

Average Hours in Measurement Period Column

HR

Get a Sneak Peek of:

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Premium Contributions

Penalty Risk Assessment Report from Trusaic

Average Hours in Measurement Period Column

HR - Core

E-Verify Updates





Introducing a new button within our E-Verify integration: Resend Memorandums of Understanding (MOU). The new option to Resend MOUs eliminates the need to go through support and allows users to self-serve.





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E-Verify Updates

Extend Open Enrollment Dates

Displaying Real Time Premium Contributions

Penalty Risk Assessment Report from Trusaic

Average Hours in Measurement Period Column

HR – Benefits

Extend Open Enrollment Dates





When administrators change or extend an organization's open enrollment dates, employees who have in-progress enrollments will have their enrollment dates extended as well. A notification will be sent to applicable employees when this change is made.



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Extend Open Enrollment Dates

Displaying Real Time Premium Contributions

Penalty Risk Assessment Report from Trusaic

Average Hours in **Measurement Period** Column

HR – Benefits

Displaying Real Time Premium Contributions





The employee contribution field within the Benefit Plan Designer will now dynamically calculate and display the result in real time once the premium amount and employer contribution is entered.





Explore what's new by clicking a section below:

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Extend Open Enrollment Dates

Displaying Real Time Premium Contributions

Penalty Risk Assessment Report from Trusaic

Average Hours in Measurement Period Column

HR - ACA

Penalty Risk Assessment Report from Trusaic





For customers using the ACA Filing powered by Trusaic service, an option to initiate an on-demand Penalty Risk Assessment report will be added within the solution. This report can be directly downloaded from the applicable tax year under the ACA Year End Processing report.

Important: ACA Filing powered by Trusaic is an add-on that requires an additional cost. If you are interested in adding this service to your solution, you can do so through the Solutions Exchange.





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Displaying Real Time Premium Contributions

Penalty Risk Assessment Report from Trusaic

Average Hours in **Measurement Period** Column

HR - ACA

Average Hours in Measurement Period Column





A new Average hours in initial measurement period column will be added to the ACA Data Detailed report.





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Relabel Date Fields

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Learning Notification Links

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Curricula Assignments from Ready

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Get a Sneak Peek of:

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Relabel Date Fields

Learning

Learning Notification Links

Curricula Assignments from Ready





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Curricula Assignments from Ready

Talent – Performance

Relabel Date Fields





Date fields in the Performance Review Profile have been re-labeled and ordered to decrease confusion when setting up review profiles and will now align with performance review workflows.





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Relabel Date Fields

Talent

Learning Notification Links

Release Resources

Curricula Assignments from Ready

HR - Learning

Learning Notification Links





When accessing links from Learning notifications users will now be able to use their UKG Ready credentials to sign in and be redirected to the course/curricula from the notification.

Important: Learning Notification Links will be available in the weeks following the release. For more information on when this will be available, please follow the <u>UKG Ready (Announcements)</u> group in the UKG Community TM .



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Learning Notification Links

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Curricula Assignments from Ready

Talent - Learning

Curricula Assignments from Ready







Admins and managers will be about to assign Curricula directly to employees ensuring seamless assignment. We are also introducing a new Type field so admins can easily distinguish between Courses and Curricula.



Explore what's new by clicking a section below:

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Release Resources

All Release Readiness Resources Release Resources

Explore all our Release Readiness Resources!

- UKG Ready Release Readiness Page
- (D) UKG Ready Release Spotlight Video
- readyConnect Panel (in product)
 - Release Notes (in product under *My Info > Help > Online Documentation*)

Note: These are only some of the features being delivered in November; for details on everything included in the release, check out the November Release Notes.